David R. Seligman, P.C. Mark McKane, P.C. (admitted pro hac vice) Joseph M. Graham (admitted pro hac vice) Kevin Chang (admitted *pro hac vice*) KIRKLAND & ELLIS LLP KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP KIRKLAND & ELLIS INTERNATIONAL LLP 300 North LaSalle 555 California Street San Francisco, California 94104 Chicago, Illinois 60654 Telephone: (312) 862-2000 Telephone: (415) 439-1400 Facsimile: (312) 862-2200 Facsimile: (415) 439-1500

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.) Case No. 08-13555 (SCC)
Debtors.) (Jointly Administered)

NOTICE OF ADJOURNMENT OF HEARING

PLEASE TAKE NOTICE that on January 22, 2019, Bruce Alexander Mackay and Matthew Robert Haw of RSM Restructuring Advisory LLP, as joint liquidators for LB GP No. 1 Ltd., filed the *Joint Liquidators' Motion for an Order Enforcing the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors for Purposes of Distributions* [Docket No. 59409] (the "Motion").

PLEASE TAKE FURTHER NOTICE that a hearing on the Motion (the "Hearing") was originally scheduled for February 27, 2019, at 10:00 a.m. (prevailing Eastern Time).

PLEASE TAKE FURTHER NOTICE that the Hearing has been adjourned to March 13, 2019, at 2:00 p.m. (prevailing Eastern Time) before the Honorable Shelley C. Chapman, United States Bankruptcy Judge, United States Bankruptcy Court for the Southern District of New York, in Courtroom No. 623 at the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004.

PLEASE TAKE FURTHER NOTICE that the deadline for filing any responses or objections (an "Objection") to the Motion is <u>February 25, 2019, at 4:00 p.m. (prevailing Eastern Time)</u>.

PLEASE TAKE FURTHER NOTICE that the deadline for filing any replies to Objections or in support of the Motion is March 4, 2019, at 4:00 p.m. (prevailing Eastern Time).

Dated: February 19, 2019 New York, New York

/s/ David R. Seligman, P.C.

David R. Seligman, P.C.

Joseph M. Graham (admitted pro hac vice)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

300 North LaSalle

Chicago, Illinois 60654

Telephone: (312) 862-2000 Facsimile: (312) 862-2200

Email: david.seligman@kirkland.com joe.graham@kirkland.com

-and-

Mark McKane, P.C. (admitted pro hac vice)

Kevin Chang (admitted *pro hac vice*)

KIRKLAND & ELLIS LLP

KIRKLAND & ELLIS INTERNATIONAL LLP

555 California Street

San Francisco, California 94104 Telephone: (415) 439-1400 Facsimile: (415) 439-1500

Email: mark.mckane@kirkland.com

kevin.chang@kirkland.com

Counsel to the Joint Liquidators